

PERSONAL FINANCIAL STATEMENT

NAME _____ DATE _____

NAME _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

HOME PHONE # _____ SOCIAL SECURITY NUMBER _____

WORK PHONE # _____ SOCIAL SECURITY NUMBER _____

CELL PHONE # _____ DATE OF BIRTH _____

E-MAIL ADDRESS _____ DATE OF BIRTH _____

OMAHA STATE BANK, OMAHA, NEBRASKA

For the purpose of obtaining credit from Omaha State Bank, Omaha, Nebraska, and for any extension granted on any note or obligation now due, or which may hereafter become due, the following is given you as a true statement of my, or our financial condition. I, or we agree to and will notify you immediately, in writing of any material change in my, or our financial condition, and in the absence of such notice, or of a new and full written statement, this may be considered as a continuing statement and substantially correct.

ASSETS	LIABILITIES
Cash on Hand and in Banks	Notes payable (See Schedule)
Savings Accounts	
Stocks and Bonds (See Schedule)	
Retirement Savings	
Cash Value Life Insurance (See Schedule)	
	Store Bills Estimated
Accounts Due Me	Unpaid Income Tax
Notes Due Me	Real Estate Mortgages Payable
Real Estate Owned (See Schedule)	Other Debts - Itemize
Other Assets - Itemize	
	TOTAL LIABILITIES
	NET WORTH
TOTAL ASSETS	TOTAL LIABILITIES AND NET WORTH
You do not have to list income from alimony, child support or separate maintenance unless you want the bank to consider it for the purpose of this application for credit.	
SOURCES OF INCOME	PERSONAL INFORMATION
Salary	Business or Occupation
Bonus and Commissions	
Dividends	Employer
Real Estate Income	
TOTAL INCOME	Number of Dependents

Does anyone have any interest in the above-listed property? _____

If yes, explain _____

Bank with _____

Are you endorser and / or guarantor for others? _____ If yes, for whom and how much _____

Are you defendant in any suits or legal actions? _____ Are there any judgments against you? _____

Have you ever taken bankruptcy? _____ If yes, explain _____

Complete schedules on reverse side

SCHEDULE OF STOCKS AND BONDS

FACE AMOUNT or NO SHARES	DESCRIPTION	IN NAME OF	PFD. OR COM.	MKT. VALUE

SCHEDULE OF LIFE INSURANCE CARRIED

FACE AMOUNT	COMPANY	BENEFICIARY	CASH SURRENDER	LOANS

SCHEDULE OF REAL ESTATE OWNED

IN NAME OF	ADDRESS OR LEGAL DESCRIPTION	COST	DATE ACQUIRED	MKT. VALUE	MORTGAGE	
					AMOUNT	MATURITY

Were taxes paid thereon? _____ If yes, to what date _____

SCHEDULE OF LOANS (Excluding Real Estate Mortgage)

NAME OF CREDITOR	COLLATERAL IF ANY	PAYMENT SCHEDULE	PRESENT BALANCE

CREDIT REFERENCES

NAME	ADDRESS

I (We) authorize you to obtain such information as you may require concerning the statements made in this application. I (We) hereby affirm the foregoing statements are true and correct.

➡ If it is your intent to apply for joint credit check here. _____
 If it is your intent to apply for individual credit, identify the individual here. _____

 Signature Date Signature Date

IMPORTANT INFORMATION ABOUT PROCEDURES FOR SETTING UP A NEW LOAN

To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify, and record information that identifies each person who sets up a loan. What this means for you: When you set up a loan, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

